

**Motilal Oswal Tower,**  
Rahimtullah Sayani Road  
Opposite Parel ST Depot,  
Prabhadevi, Mumbai - 400025  
☎ +91 82918 89898  
🌐 www.motilaloswalhf.com



April 14, 2026

To,  
**BSE Limited**  
P. J. Towers, Dalal Street,  
Mumbai - 400001.

**Sub: Statement of privately placed listed debt Securities for the half year ended on March 31, 2026**

Dear Sir/Madam,

Pursuant to the Clause 9.1 of Chapter VIII (Specifications related to ISIN for debt securities) of the Master Circular for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper issued by the Securities and Exchange Board of India on October 15, 2025 (as amended from time to time), the details of privately placed listed Non-Convertible Debentures ("NCDs") issued by the Company as on March 31, 2026 is enclosed as **Annexure A**.

Kindly take the same on record.

Thanking you,

Yours faithfully,

**For Motilal Oswal Home Finance Limited**

**Sunny Ganatra**  
**Company Secretary & Compliance Officer**

**Encl.:** As above

## Annexure A

| Name of the Issuer                 | ISIN Number  | Issuance Date | Maturity Date | Coupon Rate | Payment Frequency                                       | Embedded Option, if any | Amount Issued (in Rs.) | Amount Outstanding (in Rs.) |
|------------------------------------|--------------|---------------|---------------|-------------|---|-------------------------|------------------------|-----------------------------|
| Motilal Oswal Home Finance Limited | INE658R07430 | 7-Jan-25      | 7-Jan-27      | 8.550%      | Interest payable annually and on the date of redemption | N.A.                    | 3,750,000,000          | 3,750,000,000               |
| Motilal Oswal Home Finance Limited | INE658R07448 | 24-Mar-25     | 24-Mar-28     | 8.550%      | Interest payable annually and on the date of redemption | N.A.                    | 2,000,000,000          | 2,000,000,000               |
|                                    |              |               |               |             | <b>Total</b>  |                         | <b>5,750,000,000</b>   | <b>5,750,000,000</b>        |