

April 12, 2025

To,  
**BSE Limited**  
P. J. Towers, Dalal Street,  
Fort, Mumbai - 400001.

**Sub: Disclosure pursuant to Chapter XIV of SEBI Master Circular for Issue and Listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated May 22, 2024, as amended from time to time ("SEBI Master Circular").**

Dear Sir/Madam,

Pursuant to Clause 2.2(b) of Chapter XIV of SEBI Master Circular, please find enclosed disclosure for the financial year 2024-25 in **Annexure A**, specifying details required to be submitted for listed Non-convertible Debentures issued by the Company.

Kindly take the same on record.

Thanking you,

Yours faithfully,  
**For Motilal Oswal Home Finance Limited**

**Sunny Ganatra**  
**Company Secretary & Compliance Officer**

**Encl:** As Above

## Annexure A

### 1) Listing details:

Sr. No.	ISIN#	Allotment Date	Listing Date	Listing Quantity	First Issue/ Further Issue	Exchange
1.	INE658R08180*	February 10, 2022	February 14, 2022	2,900	Fresh Issue	BSE Limited
2.	INE658R07430#	January 7, 2025	January 09, 2025	37,500		
3.	INE658R07448#	March 24, 2025	March 26, 2025	20,000		

\* Restructured ISIN (Old ISIN INE658R08172)

#As on March 31, 2025, Non-Convertible Debentures bearing ISIN INE658R07430 and INE658R07448 remains active and rest of the Non-Convertible Debentures have been redeemed/matured.

### 2) Listing details: A hyperlink of 'Listing Notification by stock exchange [final approval] hyperlink (downloadable):

Sr. No.	ISIN	Link
1.	INE658R08180	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230315-5">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230315-5</a>
2.	INE658R07430	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250109-61">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250109-61</a>
3.	INE658R07448	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250326-32">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250326-32</a>

### 3) Details of record date:

The details of the record date fixed by the Company during the Financial Year 2024-25 towards payment of interest and/or redemption amount on Non-Convertible Debentures has already been intimated under Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

#### 4) Details of credit rating:

ISIN*	Name of CRA	Earlier rating details	Current rating details				
		Credit Rating at the time of issue	Credit Rating /Outlook	Rating Action	Date of Credit Rating	Verification Status of CRA	Date of Verification
INE658R08180*	India Rating	IND AA / Stable	IND AA / Positive	Revised	September 17, 2024	Verified	September 17, 2024
INE658R07430#	ICRA Limited	[ICRA] AA/(Positive)	[ICRA] AA/(Positive)	No Change	December 9, 2024	Verified	December 9, 2024
INE658R07448#	ICRA Limited	[ICRA] AA/(Positive)	[ICRA] AA/(Positive)	No Change	March 18, 2025	Verified	March 18, 2025

\* Restructured ISIN (Old ISIN INE658R08172)

#As on March 31, 2025, Non-Convertible Debentures bearing ISIN INE658R07430 and INE658R07448 remains active and rest of the Non-Convertible Debentures have been redeemed/matured.

#### 5) Payment Status:

The details of payment status of payment of interest and/or redemption amount on Non-Convertible Debentures during the Financial Year 2024-25 has already been intimated under Regulation 57 of Listing Regulations.

#### 6) Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

There was no default/delay in servicing of Non-Convertible Debentures issued by the Company during the Financial Year 2024-25.