

April 12, 2025

To,
BSE Limited
P. J. Towers, Dalal Street,
Mumbai - 400001.

**Sub: Statement of privately placed listed debt Securities for the half year ended on
March 31, 2025**

Dear Sir/Madam,

Pursuant to the Clause 9.1 of Chapter VIII (Specifications related to ISIN for debt securities) of the Master Circular for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper issued by the Securities and Exchange Board of India on May 22, 2024 (as amended from time to time), the details of privately placed listed Non-Convertible Debentures ("NCDs") issued by the Company as on March 31, 2025 is enclosed as **Annexure A**.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Motilal Oswal Home Finance Limited

Sunny Ganatra
Company Secretary & Compliance Officer

Encl.: As above

Annexure A

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option, if any	Amount Issued (in Rs.)	Amount Outstanding (in Rs.)
Motilal Oswal Home Finance Limited	INE658R07430	January 07, 2025	January 07, 2027	8.550%	Interest payable annually and on the date of redemption as per Term Sheet	N.A.	3,75,00,00,000	3,75,00,00,000
Motilal Oswal Home Finance Limited	INE658R07448	March 24, 2025	March 24, 2028	8.550%	Interest payable annually and on the date of redemption as per Term Sheet	N.A.	2,00,00,00,000	2,00,00,00,000
					Total		5,75,00,00,000	5,75,00,00,000