

April 18, 2024

To,
BSE Limited
P. J. Towers, Dalal Street,
Mumbai – 400001.

Subject: Intimation of the Board Meeting

Dear Sir/Madam,

Pursuant to Regulation 50(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) (as amended from time to time), we wish to inform you that the Meeting of the Board of Directors of the Company is scheduled to be held on **Thursday, April 25, 2024, *inter-alia***, to:

- Consider and approve the Audited Financial Results of the Company for the quarter and year ended March 31, 2024; and
- Consider and approve the offer, issue and allot Secured/Unsecured Redeemable Non-Convertible Debentures (“NCDs”) of upto Rs. 1,500 crore on a public/private placement basis, in one or more tranches, within the overall borrowing limits of the Company;
- Consider any other business as may be considered necessary.

A copy of this intimation is also being made available on the website of the Company i.e. www.motilaloswalhf.com.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Motilal Oswal Home Finance Limited

Sunny Ganatra
Company Secretary & Compliance Officer