

Motilal Oswal Home Finance Limited*

CIN: U65923MH2013PLC248741

Regd Office: Motilal Oswal Tower, Rahimtullah Sayani Rd,

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January 24, 2022

To,
The Sr. General Manager,
Department of Corporate Services,
BSE Limited
1st Floor, P. J. Towers,
Dalal Street,
Mumbai- 400001

Sub: Intimation to the stock Exchange pursuant to Regulation 50 of SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 50 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform the Exchange that the Board of Directors of the Company at its meeting held on October 27, 2021 had approved proposal for issue of Non-convertible debentures of upto Rs. 2,000 on private placement basis, in one or more tranches.

The Company now intends to raise 3,000 Unsecured Rated Redeemable Listed Non-Convertible Debentures of Rs. 10,00,000/- each, of the aggregate nominal value of Rs. 300,00,00,000/- (Rupees Three Hundred crore only).

Kindly take note of the same.

Thanking you,

Yours faithfully,

For Motilal Oswal Home Finance Limited

Ritin Mawani
Company Secretary & Compliance Officer